April 8, 2019 (Version 9.3.2)

Enhancements

Payroll

- **Reports** > **941 Summary**: Updated 941 forms for new year 2019.

Utilities

- **Utilities** > **Email Configuration**: You can now use "Send Test Email" without saving the configuration settings.

Security

- **Security Setup** > **Users**: Changed user settings in security to require an email address.

Fixes

Payroll

- **Manage** > **Payroll Processing**: Fixed calculations for Oregon tax tables.

- **Reports** > **California Wage and Withholding**: Updated the California Wage and Withholding report to only provide the CSV file as per new law revisions.

March 26, 2019 (Version 9.3.1)

Fixes

Insurance Billing

- **Manage** > **Post To Accounts Receivable**: Fixed an issue with processing credits when posting to Accounts Receivable.

Payroll

- **Manage** > **Payroll Processing**: Fixed calculation for Oregon Married tax table.

March 6, 2019 (Version 9.3.0)

Enhancements

Accounts Receivable

- **Portal**: Changed the default payment value to zero in the Accounts Receivable Portal.

General Ledger

- **Reports** > **Statement of Financial Position** > **Options**: Added an option to "Only Show Current Balance for Each Net Asset Item?". If checked, the report prints one line per net asset rather than the multiple line details.

Remittance

- **Modify** > **Church Information** > **Relationships** > **[Relationship]**: Added a "Grant Portal Access" check box making it simple to grant portal access to alternate church contacts.

- **Reports** > **Status Report** > **Options**: Added an "Excel Export" Report Format used to report Remittance Activity to Headquarters.

- **Reports** > **Statement** > **Options**: Added "Sort Order" options to sort Remittance statements by Church, Alternate Contact 1, or Alternate Contact 2.

- **Modify** > **Relationship Types**: Added Relationships to the Remittance Application. If Arena is available, then the user selects an Arena Relationships type for each one added. If Arena is not available, or the user elects to not use Arena's relationship settings, then the user can either select an existing record or add a new record for each needed relationship type.

- **Modify** > **Church Information** > **[Church]** > **Relationships**: Added the ability to edit or add new relationship records to be used in Remittance Statements.

- **Enter** > **Remittance**: Distribution Apportionment amounts are now based on the Batch Date selected. Changing the Batch Date to a previous year/date allows user to post remittances that were received late to those pledges.

- **Reports** > **Detailed Remittance List** > **Filters**: Changed the method of selecting "Activities" to be use the multi-select drop-down.

- **Modify** > **Company Preferences** > **Pledge Percents**: The "Percent" field now accepts 4 decimal places rather than 2 decimal places.

- **Enter** > **Remittance**: The Payment Date is now retained upon clicking Apply.

- **Enter** > **Remittance**: Added a visual alert if the remittance amount exceeds the pledged amount.

- **Portal**: Individuals that have been "Granted Portal Access" can now log into the Remittance Portal using their credentials to view and enter remittance payments for their churches.

- **Manage** > **Unposted Remittances** > **Post Remittance Batches**: The Remittance batch description is now used when posting to the General Ledger.

- **Modify** > **Statement Design** > **Heading/Footing**: In addition to Company, Alternate Contact 1, and Alternate Contact 2 are now supported.

- **Reports** > **Statements**: Remittance statements now supports up to three contacts including Company, Alternate 1, and Alternate 2.

Purchasing Management

- **Enter** > **Request**: Added two decimal places for the 'Quantity' field when entering a purchasing request.

Security

- **Security**: Implemented settings to protect the Administrator from being locked out of login.

Fixes

API

- **API**: Corrected issues with the API in cases where users could not link to the correct General Ledger Account

Accounts Receivable

- **Manage** > **Payment Processing** > **[Payment]** > **Miscellaneous Cash**: Corrected an issue that occurred when processing a refund on the Miscellaneous Cash screen and the Apply to Invoices payments are zero.

- **Utilities** > **Apply Unapplied Cash**: Fixed issue causing one line journals when using the Apply Unapplied Cash utility on Cash Basis revenue centers.

General Ledger

- **Manage** > **Unposted Journals** > **Import Journals**: All rows are now imported, even where some text fields are left blank.

- **Modify** > **Chart of Accounts** > **Add Account/Add Sub-Account**: Corrected a data issue where "Add Account" and "Add New Sub-Account" caused an error.